

## How To Experience the Difference

Are you thinking about switching banks but worried it might be too difficult and time consuming?

- How will you know if you've transferred all the right information?
- What do you have to do to close out old accounts?
- And how do you even begin the process?



At GrandSouth Bank, we can help you with these questions and more. After all, we've been developing long-term customer relationships for over 20 years. Often we begin by guiding clients over any hurdles with switching banks. If that's what you need, we'll dive deep into understanding your banking relationship so we can outline exactly what steps to take. And we are here along the way to help with everything.

Throughout the process, we use the same approach we use with all of our new clients: We learn who they are and what they hope to accomplish. Once we see where our clients want to go, we make it our business to meet their needs and help them achieve their individual goals.

We are here to help you complete any forms required when switching banks. With our unwavering values like honesty, integrity, friendliness, and approachability, you can count on a smooth transition through every step of the process.

Get used to it. It's how we do banking.

**So if you are ready to experience the GrandSouth Difference, it's time to make the switch.**



# GrandSouth Bank Welcome Kit

## Direct Deposit Authorization

This form is to authorize your employer, retirement and pension funds, or any other institution to deposit your payment directly into your GrandSouth Bank account. Use a new form for each direct deposit.

### Notification of Direct Deposit Authorization Change

Company or Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Employee ID: \_\_\_\_\_  
*(if applicable)*

Effective immediately, please deposit the net amount of my check to my GrandSouth Bank account. I authorize

(name of depositor) \_\_\_\_\_

to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

*Place an X next to your desired option.*

Net amount to GrandSouth Bank CHECKING

Account Number: \_\_\_\_\_

Routing Number: **053207957**

Net amount to GrandSouth Bank SAVINGS

Account Number: \_\_\_\_\_

Routing Number: **053207957**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_

### Direct Deposit



Here are a few common direct deposits that will help you update your new account information.

- Payroll
- Investments
- Retirement
- Social Security

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## Automatic Withdrawal Authorization

This form authorizes changes to any automatic payment, deduction, or withdrawal from your account.

### Notification of Withdrawal Authorization

Name of Company: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Payment Amount: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

Please change my automatic withdrawal to the following account:

Institution Name: **GrandSouth Bank**  
Account Number: \_\_\_\_\_  
Routing Number: **053207957**

This authorization will remain in effect until I have submitted to you a new authorization, or until you have been notified by me in writing that this authorization has been changed or revoked.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

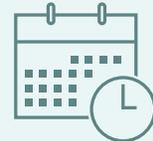
Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_

### Automatic Withdrawals



Here are a few common automatic withdrawals that will help you update your new account information.

- Rent
- Mortgage Loan
- Auto Loans
- Business Loans
- Water
- Utilities
- Insurance
- Cable
- Internet
- Phone

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## Account Closure Authorization

You have two options when closing your account with your previous institution. You can have the remaining balance sent to you via a check. Or you can have it directly deposited into your new GrandSouth Bank account.

This form will serve as a notice to your former institution. Before fully closing your account please ensure that all pending items have cleared the old account.

### Notification of Account Closure Authorization

**To Whom It May Concern:**

Institution Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

**Please close my account:**

Account number: \_\_\_\_\_

Primary Owner: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

*Please check the best option for you on where to send your remaining balance.*

Please transfer my balance to my new account at GrandSouth Bank.

Account Number: \_\_\_\_\_

Routing Number: **053207957**

Please mail a cashier's check with the remaining balance to this address.

Primary Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Welcome to

**GrandSouth**  
BANK®

This is the final step in transferring your accounts to GrandSouth Bank. We don't take your decision lightly. We are ready to be your financial partner and to demonstrate the difference a relationship-focused bank can make.

**Thank you for choosing  
GrandSouth Bank!**

